

# Loan Submission Sheet

| SUBMITTING BROKER/LENDER  |   | APPRAISAL COMPANY  |             |
|---|---|--|-------------|
| Company:<br>Address:<br><br>Processor:<br>Phone #: _____ Fax #: _____<br>Estimated Close of Escrow Date: _____  |   | Company:<br>Address:<br><br>Contact:<br>Phone #: _____ Fax #: _____<br>Case No.: _____   |             |
| ESCROW COMPANY  |   | TITLE COMPANY  |             |
| Company:<br>Address:<br><br>Contact:<br>Phone #: _____ Fax #: _____<br>Escrow No.: _____  |   | Company:<br>Address:<br><br>Contact:<br>Phone #: _____ Fax #: _____<br>Title No.: _____  |             |
| LOAN SUMMARY AND TERMS  |   |  |             |
| Applicant:<br>Co-Applicant:<br>Address of Property:<br>Program:   |   | Property Type:<br>Units: _____<br>Impounds: <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Documentation: _____   |             |
| <input type="checkbox"/> 1st TD <input type="checkbox"/> Purchase <input type="checkbox"/> Cash/Refi <input type="checkbox"/> 2nd Home<br><input type="checkbox"/> 2nd TD <input type="checkbox"/> Refinance <input type="checkbox"/> No-cash <input type="checkbox"/> Investment   |   | Loan Amount: \$ _____<br>Interest Rate: _____ %<br>Term: _____ years<br>Amortization: _____ years<br>Other: \$ _____   |             |
| Type of Buydown:<br>Adjustment Period:<br>Margin: _____ Index Rate: _____<br>Cap: _____ Start Rate: _____<br>Interest rate adjusted: every _____ months.<br>Payment adjusted: every _____ months.<br>PMI Coverage: _____ PMI Financed: _____<br>PMI Factor: _____ PMI Amount: _____<br><input type="checkbox"/> Float<br><input type="checkbox"/> Advance Lock    Lock Date: _____<br><input type="checkbox"/> Lock at Submission    for: _____ days<br><input type="checkbox"/> Lock on Approval    Lock Expires On: _____ |   | Sales Price: \$ _____<br>Appraisal: \$ _____<br>Down Payment: \$ _____<br>LTV: _____ %<br>LTV (combined): _____ %  |             |
| TOTAL GROSS MONTHLY INCOME  | PRIMARY HOUSING EXPENSE   | TOTAL MONTHLY EXPENSE  |             |
| Applicant: \$ _____<br>Co-Applicant: \$ _____<br><br>Positive Cash Flow (Subject Property): \$ _____<br><br>Total: \$ _____   | 1st Mortgage P&I: \$ _____<br>Other P&I: \$ _____<br>R.E. Taxes: \$ _____<br>Hazard Ins.: \$ _____<br>HOA Dues: \$ _____<br>PMI: \$ _____<br>Other: \$ _____<br><br>Total: \$ _____<br>Ratio: _____ | Housing Expense: \$ _____<br>Installment Debt: \$ _____<br>R.E. Negative (Subject Property): \$ _____<br>Alimony / C.S.: \$ _____<br>All Other Monthly Payments: \$ _____<br><br>Total: \$ _____<br>Ratio: _____ |             |
| AMOUNT REQUIRED TO CLOSE \$ _____   |   | AMOUNT AVAILABLE \$ _____  |             |
| LOAN DEMAND   | DUE LENDER  | DUE BROKER   | TOTAL       |
| <b>Loan Fee</b>   | %+ \$ _____   | %+ \$ _____  | %+ \$ _____ |
| <b>Mortgage Broker Fee</b>  | %+ \$ _____   | %+ \$ _____  | %+ \$ _____ |
| <b>Discount Fee</b>   | %+ \$ _____   | %+ \$ _____  | %+ \$ _____ |
| <b>Lender Rebate</b>  | % \$ _____  | % \$ _____   | % \$ _____  |
| <b>Appraisal</b>  | \$ _____  | \$ _____   | \$ _____    |
| <b>Credit Report</b>  | \$ _____  | \$ _____   | \$ _____    |
| <b>Tax Service</b>  | \$ _____  | \$ _____   | \$ _____    |
| <b>Document Fee</b>   | \$ _____  | \$ _____   | \$ _____    |
| <b>Processing Fee</b>   | \$ _____  | \$ _____   | \$ _____    |
| <b>Underwriting Fee</b>   | \$ _____  | \$ _____   | \$ _____    |
| <b>Amount Paid (Subtract)</b>   | \$ _____  | \$ _____   | \$ _____    |
| <b>Total</b>  | \$ _____  | \$ _____   | \$ _____    |